

R.S. Sharma & Associates

Company Secretaries

402, 'Panchdeep', Nr. Mayur Colony, Mithakhali Six Road, Navrangpura, Ahmedabad-380 009.
Tele No. : (O) 26561301 (R) 26753786

Date: 20.12.2014

To,
The Chairman of the Extra Ordinary General Meeting
NILA INFRASTRUCTURES LIMITED
Ahmedabad

Meeting : Extra Ordinary General Meeting of the Equity Shareholders
Date and Time : Saturday, 20th December, 2014 at 10.00 AM
Venue : First Floor, "Sambhaav House" Opp: Chief Justice's Bungalow,
Bodakdev, Ahmedabad-380054.

Dear Sir,

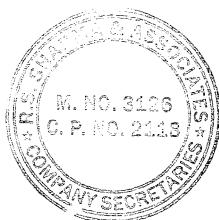
Sub: Declaration of Consolidated Results of e-Voting and Ballot Forms voting in respect of resolutions placed in the notice of Extra Ordinary General Meeting held on 20th December, 2014.

Pursuant to Section 108 and 109 of the Companies Act, 2013 read with Rule 20 & 21 of the Companies (Management & Administration) Rules, 2014, Consolidated Results of e-Voting and Ballot Forms voting on the resolutions placed before the Extra Ordinary General Meeting held on 20th December, 2014 are as per annexure attached hereto.

All the resolutions have been voted in favour by requisite majority as required for Special Resolution as prescribed under the applicable laws.

FOR R.S. SHARMA & ASSOCIATES
Company Secretaries

R. S. Sharma
(Proprietor)
C P No. – 2118
Membership No.-3126



Statement of Consolidated Results of e-Voting and Ballot Forms Voting in respect of resolutions placed in the notice of Extra Ordinary General Meeting held on 20th December, 2014.

Resolution No. 1: To Increase Authorized Share Capital from Rs. 35 Crores to Rs. 50 Crores (Special Resolution).

Promoter / Public	No. of Shares held (1)	No. of Votes polled			% of Votes polled on outstanding shares 3=(2/1)*100	No. of votes-in favour (4)	% of votes in favour – on votes polled 6=(4/2)*100	% of votes against – on votes polled 7=(5/2)*100
		E-voting (2a)	Physical Postal Ballot (2b)	Total (2a+2b)				
Promoter and Promoter Group	221325187	221325187	-	221325187	100.00%	221325187	-	100.00%
Public Institutional Holders	-	2063105	-	-	-	-	-	-
Public-others	71837908	8278292	15126	8293418	11.54%	8293293	125	99.99%
Total	295226200	229603479	15126	229618605	77.78%	229618480	125	99.99%
								0.01%

Resolution No. 2: Issue of Equity Shares on Preferential Basis (Special Resolution).

Promoter / Public	No. of Shares held (1)	No. of Votes polled		% of Votes polled on outstanding shares 3=(2/1)*100	No. of votes-in favour (4)	% of votes in favour – on votes polled 6=(4/2)*100	% of votes against – on votes polled 7=(5/2)*100
		E-voting (2a)	Physical Postal Ballot (2b)				
Promoter and Promoter Group	221325187	221325187	-	221325187	100.00%	221325187	-
Public Institutional Holders	-	2063105	-	-	-	-	-
Public-others	71837908	8278292	15126	8293418	11.54%	8293293	125
Total	295226200	229603479	15126	229618605	77.78%	229618480	125
							0.01%



Resolution No 3: Issue of Convertible Warrants (Special Resolution).

Promoter / Public	No. of Shares held (1)	No. of Votes polled (2)		% of Votes polled on outstanding shares 3=(2/1)*100	No. of votes-in favour (4)	No. of shares against (5)	% of votes in favour - on votes polled 6=(4/2)*100	% of votes against - on votes polled 7=(5/2)*100
		E-voting (2a)	Physical Postal Ballot (2b)					
Promoter and Promoter Group	221325187	221325187	-	221325187	100.00%	221325187	-	100.00%
Public	-	2063105	-	-	-	-	-	-
Institutional Holders								
Public-others	71837908	8278292	15126	8293418	11.54%	8293293	125	99.99%
Total	295226200	229603479	15126	229618605	77.78%	229618480	125	99.99%
								0.01%

Note: All the Aforesaid resolutions were thus passed by requisite majority subject to the declaration by the Chairman.

FOR, R.S. SHARMA & ASSOCIATES
Company Secretaries
R. S. Sharma
(Proprietor)
C.P. No. - 2118
Membership No.-3126

