

NILA INFRASTRUCTURES LIMITED

(CIN No: L45201GJ1990PLC013417)

Regd Office: 1st Floor, Sambhaav House, Opp. Chief Justice's Bungalow, Bodakdev, Ahmedabad-380015.

Tel: +91 79 4003 6817/18, 26870258 Fax: +91 7930126371

E-mail: secretarial@nilainfra.com Website: www.nilainfra.com

NOTICE

NOTICE is hereby given that the **24th Annual General Meeting ("24th AGM")** of the Company will be held on Saturday, September 20, 2014 at 10.00 a.m. at the Registered office of the Company at 1st Floor, Sambhaav House, Opp: Chief Justice's Bungalow, Bodakdev, Ahmedabad - 380015, to transact the Ordinary and Special Businesses as set out in the Notice of the 24th AGM together with the Explanatory Statement thereto.

Notice is also hereby given that pursuant to provision of section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management and Administration) Rules, 2014 and Clause 16 of the Listing Agreement, the Register of Members and the Share Transfer Books of the Company will remain closed from September 17th, 2014 to September 20th, 2014 (both days inclusive) for the purpose of determining entitlement of dividend on equity shares held by the members of the Company for the financial year ended on March 31, 2014, subject to the approval of the Members at the 24th AGM.

Notice of the 24th AGM and Annual Report for the financial year ended on March 31, 2014 have been sent to all the Members of the Company by permitted modes for service of documents, at the addresses registered with the company and / or electronically to those Members whose email IDs are registered with the Company or their respective DPs.

The Notice of 24th AGM and Annual Report for the financial year ended on March 31, 2014 inter alia indicating the process and manner of e-Voting along with attendance slip and proxy form are also available on the Company's website www.nilainfra.com and on the website of National Securities Depository Ltd ("NSDL") at www.evoting.nsdl.com.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014 and Clause 35B of the Listing Agreement, the Members of the Company holding shares either in physical or dematerialized form as on the cut off date i.e August 08, 2014 are offered the facility of exercising their votes by electronic means through the e-Voting services provided by NSDL on any or all businesses to be transacted at the 24th AGM as specified in the notice.

The e-Voting shall begin on September 10, 2014 (9:00 am) and ends on September 12, 2014 (6:00 pm) after which the e-Voting shall not be allowed. Once the votes are casted by the Members on the various resolutions by e-Voting, he / she will not be allowed to change it subsequently.

Mr. R S Sharma of M/s R S Sharma & Associates, Practicing Company Secretary has been appointed as the Scrutinizer to scrutinize the e-Voting process in a fair and transparent manner.

In case of any query, you may refer Frequently Asked Questions and e-Voting Manual available at www.evoting.nsdl.com or contact the NSDL Helpdesk at the designated e-mail ID: evoting@nsdl.co.in or on 022-2499 4600

Place: Ahmedabad
Date: 26.08.2014

By Order of the Board of Directors
For, Nila Infrastructures Ltd
Company Secretary