

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of the Acquisition

Nama of the Target Company (TC)		Nila Infrastructures Limited	
Nama of the acquirer and Person Acting in Concert (PAC) with the Acquirer		Manoj B. Vadodaria Nila M Vadodaria Alpa K Vadodaria Kiran B. Vadodaria Deep S. Vadodaria Shailesh B VAdodaria Mina S Vadodaria Rajeshbhai Bhupatbhai Vadodaria Chhayaben Rajashbhai Vadodaria Siddharth Rajeshbhai Vadodaria Karan Rajeshbhai Vadodaria	
Whether the acquirer belongs to Promoter/ Promotar Group		No	
Name(s) of the Stock Exchange(s) whare the shares of TC are Listed		Bombay Stock Exchange Limited	
Details of the Acquisition as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)
Before the acquisition under consideration, holding of acquirer along with PACs of:			%w.r.t. total diluted share/ voting capital of the TC(**)
a). Sharas carrying voting rights		221325187	74.97
b). Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking / others)			
c). Voting rights (VR) otharwise then by equity shares that entitlas the acquirer to receive shares carrying voting rights in the TC			
d). Total(a+b+c+d)		221325187	74.97
Details of acquisition			
a). Shares carrying voting rights acquired			
b). VRs acquired otherwise than by equity shares			
c). Warrants that entitlas the acquirer to receive shares carrying voting rights in the TC acquired		22500000	
d). Shares in the nature of encumbrance			

(pledge/ lien/ non disposal undertaking / others)			
e). Total (a+b+c+d)	22500000		
After the acquisition, holding of acquirar along with PAC's of:			
e). Shares carrying voting rights acquired			
b). VRs otherwise then by equity shares			
c). Warrants that antitles the acquirar to recave sheres carrying voting rights in the TC after acquisition	243825187	62.08	62.08
d). Shares in the netura of encumbrance (pledge/ lien/ non disposal undertaking / others)			
e). Total (a+b+c+d)	243825187	62.08	62.08
Mode of acquisition	Preferential Allotment		
Saliant features of tha securities acquirad including time till rademption, ratio at which it can be converted into equity shares, etc.	Warrants Convertible into Equity Sharas. Each warrant is convertible into one equity share within a period of 18 months from the date of allotment.		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities into equity sharas in the TC.	January 06,2015		
Equity share Capital / total voting capital of the TC before tha said acquisition	Rs. 295226200 comprising of 295226200 equity shares of Re. 1/- par share		
Equity share Capital / total voting capital of the TC after the said acquisition	Rs. 370226200 comprising of 370226200 equity shares of Re. 1/- per share		
Total dilutad share/ voting capital of the TC after the said acquisition	Rs. 392726200 comprising of 392726200 equity shares of Re. 1/- per share		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.


Mr. Manoj B. Vadodaria
On Behalf of Acquirer and PACs

Place: Ahmedabad

Date: January 08, 2015